Monday, November 23, 2026 | Pre-market snapshot: 6:57 AM CT | Report updated: 7:26 AM CT

Before Market Open

1. At a Glance

U.S. equity-index futures pointed to a sharp relief rally after Friday's technology-led sell-off: S&P 500 futures +2.45%, Nasdaq-100 futures +3.3%, and Dow futures +1.7% (premarket futures report). The cash session still needed to confirm that buying was broad and persistent.

2. What moved / what matters

Friday's close: S&P 500 6,910.39 (-3.7%), Nasdaq Composite 22,617.73 (-5.3%), and Dow 48,147.33 (-1.9%) (Associated Press).

Technology rebound: AI-linked shares were rebounding after last week's sharp losses, while concerns about AI valuations, spending, and financing remained in focus (Reuters).

Cybersecurity deal: CrowdStrike announced an agreement to acquire Zscaler in an all-stock transaction valued at approximately $43.9 billion, based on CrowdStrike's November 20 closing price; the transaction has not closed (CrowdStrike announcement).

3. Movers

SYMBOL	CHANGE	NOTE
NVDA	+8.6%	Reported premarket move
DELL	+7.9%	Reported premarket move
SNDK	+7.4%	Reported premarket move
ZS	+14.0%	Reported move after acquisition news
CRWD	-8.5%	Reported move after acquisition news

Selected premarket moves reported by Barron's; not a complete market-wide ranking. Extended-hours prices are volatile and may differ across providers.

4. Watch next

8:45 AM CT: S&P Global flash U.S. manufacturing and services PMIs. U.S. Bank's outlook lists consensus of 54.5 for manufacturing and 55.7 for services; the prior composite reading was 55.9 (PMI release calendar; U.S. Bank outlook).

3:00 PM CT: New York Fed President John Williams' remarks (event notice).

Wednesday, November 25, 7:30 AM CT: Personal Income and Outlays, including PCE inflation, and the second estimate of third-quarter GDP (BEA schedule). U.S. markets are closed Thursday for Thanksgiving; NYSE closes early at 12:00 PM CT Friday (NYSE calendar).

Watch whether market breadth and follow-through confirm the early futures rebound; a higher open alone does not establish a durable reversal.

5. Bottom line

The premarket setup pointed to a strong rebound, but confirmation depended on broad participation and follow-through after the open. Wednesday's inflation and growth releases and the holiday-shortened week could add volatility; these are conditional observations, not a forecast or trading instruction.

6. Disclaimer

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